

WHEREAS, the Authority proposes that (a) the proceeds of the Series 2019A Certificates will be applied to (i) refund all of the Authority's outstanding Revenue Certificates (South Georgia Medical Center Project), Series 2007 (the "Series 2007 Certificates"), currently outstanding in the principal amount equal to \$46,685,000, (ii) refund the Authority's Refunding Revenue Certificate (South Georgia Medical Center Project), Series 2010 (the "Series 2010 Refunding Certificate"), currently outstanding in the principal amount equal to \$4,300,000, (iii) refund the Authority's Revenue Certificate (South Georgia Medical Center Project), Series 2010 (the "Series 2010 Equipment Certificate"), currently outstanding in the principal amount equal to \$2,200,000, and (iv) pay the costs of issuance of the Series 2019A Certificates and (b) the proceeds of the Series 2019B Certificates will be applied to (i) advance refund or defease all of the Authority's outstanding Revenue Certificates (South Georgia Medical Center Project), Series 2011B (the "Series 2011B Certificates"), currently outstanding in the principal amount equal to \$139,475,000 and (ii) pay the costs of issuance of the Series 2019B Certificates; and

WHEREAS, in connection with the issuance of the Series 2019 Certificates, the Authority has requested that the County approve the execution, delivery and performance of an Intergovernmental Contract with the Authority (the "Contract"), under which the Authority will agree, inter alia, to issue the Series 2019 Certificates, and the County will agree, inter alia, to make payments to the Authority to pay the principal of and interest on the Series 2019 Certificates in the event and to the extent that the revenues or other moneys of or held in trust for the benefit of the Authority are insufficient for such purpose as provided in the Contract; and

WHEREAS, the County proposes to authorize the execution, delivery and performance of the Contract, in substantially the form attached hereto as Exhibit "A" hereto; and

WHEREAS, the County proposes to authorize the execution and delivery of a Certificate Purchase Agreement, dated the date hereof (the "Certificate Purchase Agreement"), among the Authority, the County and Raymond James & Associates, Inc. (the "Underwriter"), providing for the sale of the Series 2019 Certificates to the Underwriter; and

WHEREAS, the County proposes to approve the distribution of a Preliminary Official Statement (the "Preliminary Official Statement") to be used in connection with the offering and sale of the Series 2019 Certificates; and

WHEREAS, the County proposes to approve the execution and delivery of an Official Statement (the "Official Statement") with respect to the Series 2019 Certificates; and

WHEREAS, the County proposes to approve the execution, delivery and performance of the Continuing Disclosure Agreement, among the County, the Authority, Digital Assurance Certification, L.L.C., as the Authority's dissemination agent, and Raymond James & Associates, Inc., as the County's dissemination agent (the "Continuing Disclosure Agreement"); and

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners, as follows:

Section I. Approval of Contract. The execution, delivery and performance of the Contract are hereby authorized. The Chairman or Vice Chairman and Clerk of the Board of Commissioners are hereby authorized to execute and deliver the Contract on behalf of the County. Such Contract